

BGR ENERGY SYSTEMS LIMITED

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012.

							(Rs. in lakhs)
SI. No.	Particulars	Quarter Ended 31.12.2012	Quarter Ended 30.09.2012	Quarter Ended 31.12.2011	9 Months Ended 31.12.2012	9 Months Ended 31.12.2011	Year Ended 31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	PART I						
1	Income from operations (a) Net Sales / Income from operations	80491	62649	80234	204219	230409	344453
	(b) Other Operating Income	4	77	120	96	249	252
1	Total income from operations (net)	80495	62726	80354	204315	230658	344705
2	Expenses						
l	a) Cost of Materials Consumed	60491	45714	58741	152371	174572	268242
l	b) Changes in Inventories of finished goods, work in progress and stock in trade c) Employee benefits expenses	264 5574	(113) 4923	18 4815	(567) 14253	11 12405	17 17105
l	d) Depreciation and amortisation	443	431	412	1287	1186	1611
1	e) Other Expenses	3103	2671	3668	8858	10194	12031
l	Total expenses	69875	53626	67654	176202	198368	299006
3	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	10620	9100	12700	28113	32290	45699
4	Other Income	545	48	20	603	287	526
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+4) Finance costs (Net)	11165 5030	9148 4008	12720 4616	28716 12458	32577 9433	46225 13542
° 7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	6135	5140	8104	16258	23144	32683
8	Exceptional items	- 0133	-	- 0104	10230	- 23144	- 32003
9	Profit/ (Loss) from ordinary activities before tax (7-8)	6135	5140	8104	16258	23144	32683
10	Tax expense	1991	1667	2630	5275	7509	10331
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	4144	3473	5474	10983	15635	22352
12	Extraordinary Items (Net of tax expense)	-	2472		10000	15625	-
13 14	Net Profit/(Loss) for the period (11-12) Share of Profit / (Loss) of associates	4144	3473	5474	10983	15635	22352
15	Minority interest	_					-
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss)						
	of associates (13-14-15)	4144	3473	5474	10983	15635	22352
17	Paid -up equity share capital (Face value of the share Rs.10 each)	7216	7216	7216	7216	7216	7216
18 19. I	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year Earnings per Share (EPS) before extraordinary items (in Rs.) (not annualised)						104241
19.1	a) Basic	5.74	4.82	7.59	15.22	21.67	30.98
l	b) Diluted	5.74	4.82	7.59	15.22	21.65	30.98
19.ii	Earnings per Share (EPS) after extraordinary items (in Rs.) (not annualised)						
1	a) Basic	5.74	4.82	7.59	15.22	21.67	30.98
1	b) Diluted	5.74	4.82	7.59	15.22	21.65	30.98
l	PART II SELECT INFORMATION FOR THE QUARTER ENDED						
l	31ST DECEMBER, 2012						
A	PARTICULARS OF SHARE HOLDING						
1	Public shareholding						
	- Number of Shares	13617560	13617560	13617560	13617560	13617560	13617560
١ ,	- Percentage of Shareholding	18.87%	18.87%	18.87%	18.87%	18.87%	18.87%
2	Promoters and Promoter group Shareholding a) Pledged / Encumbered						
	- Number of Shares	-	-	_	-	_	_
l	- Percentage of Shares (as a % of the total shareholding of promoter and						
l	promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share						
	capital of the company) b) Non Encumbered	-	-	-	-	-	-
	- Number of Shares	58544000	58544000	58544000	58544000	58544000	58544000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	81.13%	81.13%	81.13%	81.13%	81.13%	81.13%
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	SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
1	Segment Revenue Capital Goods	5865	5922	7544	16022	22523	31414	
	Construction and EPC Contracts Total	74630 80495	56804 62726	72810 80354	188293 204315	208135 230658	313291 344705	
	Less: Inter Segment Revenue Net Sales/Income from Operations	80495	62726	80354	204315	230658	344705	
2	Segment Results [Profit/(Loss) Before Tax & Interest] Capital Goods	685	120	915	1035		4056	
	Construction and EPC Contracts	9935	8980	11785	27078	29315	41643	
	Unallocable income net of expenditure Total	545 11165	48 9148	20 12720	603 28716		526 46225	
	Less: Interest (Net) Total Profit Before Tax	5030 6135	4008 5140	4616 8104	12458 16258	9433 23144	13542 32683	
3	Capital Employed (Segment Assets-Segment Liabilities) Capital Goods	16495	15768	14388	16495	14388	15482	
	Construction and EPC Contracts Unallocated	105947	102528	96224	105947 -	96224 -	95975 -	
	Total	122442	118296	110612	122442	110612	111457	

- Notes:

 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 8, 2013.

 2 The financial results for the quarter and nine months ended December 31, 2012 of the company on standalone basis have been subjected to a "Limited Review" by the Statutory Auditors of the Company.

 3 The company has acquired 100% Shares of Sravanaa Properties Limited for a consideration of Rs. 12787 Lakhs on November 2, 2012. Pursuant to this transaction, Sravanaa Properties Limited has become a wholly owned subsidiary of the company.

 4 The Company has received assessment order for the financial year 2009 10 from Rajasthan Commercial Taxes department and a notice for payment of demand for Rs. 31304 Lakhs . The company has filed writ petition in Honorable Rajasthan High Court seeking to quash and set aside the demand order and the demand is stayed

 5 The figures for the previous period have been regrouped/rearranged wherever necessary to conform to the current period of presentation.

В	INVESTOR COMPLAINTS				
	Particulars	Quarter ended			
		31-12-2012			
	Pending at the beginning of the quarter	7			
	Received during the quarter	36			
	Disposed of during the quarter	39			
	Remaining unresolved at the end of the quarter	4			

For BGR ENERGY SYSTEMS LIMITED

B.G. RAGHUPATHY

Chairman & Managing Director

Place : Chennai Date : 08.02.2013